Business Banking, Made Kindred: We will work with you to make it easy.

Looking to switch to Kindred or opening a new account? Below are common requirements to consider by business structure. **If you're unsure about your business structure or what's needed, our team is here to help.**

Requirement	Unincorporated Association[2]	Sole Proprietor	Partnership	Corporation
Photo Identification	x	x	x	x
Social Insurance Number		x	x (all partners)	
Business Name & Registration Documents		x	x	
Articles of Incorporation and Certificate of Incorporation				x
List of Current Directors				x
List of Signing Officers	x	x (optional)	x	x
Partnership Agreement (if applicable)			x	
Meeting Minutes	x			x
Charitable Status (if applicable)	x			x
Address and Contact Information[1]	x	x	x	x

Businesses will also need to have the following information known and accessible:

- *Disclosure of an individual owning 25% or more of the business (applicable to Partnership and Corporation)*
- *CRA Business Number (if applicable)*
- *Disclosure of tax residency outside of Canada (if applicable)*
- *Nature of the business*

We recognize that every business is different and your path may look a little different.
Meet with us to understand how we can help you with all areas of switching to Kindred, including:

- **Membership and Account Setup**
- **Financial Services and Transfers**
- **Banking Tools and Access**
  - *Review our **different options** for business credit cards at Kindred*
- **Everyday Banking Transition**
  - *Change banking account details for all direct deposits and pre-authorized payments*
- **Final Review**
  - *Ensure all transactions are going through Kindred before closing prior financial institution account*

For more details on switching your business banking to Kindred and to get started, visit a branch near you or book a meeting to speak with us in person, on video chat, or over the phone at your convenience.

[1] ***Address and Contact Information*** – includes: Street Address, City, Province, Postal Code, Country, Phone Number, Email, Website.
[2] ***Unincorporated Association*** – the following documents may be used to prove existence (if applicable): By-Laws, Memorandum of Articles of Association, Association Rules, Constitution, Charter.