

Business Banking, Made Kindred: We will work with you to make it easy.

Looking to switch to Kindred or opening a new account? Below are common requirements to consider by business structure. **If you're unsure about your business structure or what's needed, our team is here to help.**

Requirement	Unincorporated Association ²	Sole Proprietor	Partnership	Corporation
Photo Identification	x	x	x	x
Social Insurance Number		x	x (all partners)	
Business Name & Registration Documents		x	x	
Articles of Incorporation and Certificate of Incorporation				x
List of Current Directors				x
List of Signing Officers	x	x (optional)	x	x
Partnership Agreement (if applicable)			x	
Meeting Minutes	x			x
Charitable Status (if applicable)	x			x
Address and Contact Information ¹	x	x	x	x

Businesses will also need to have the following information known and accessible:

- ▶▶ Disclosure of an individual owning 25% or more of the business (applicable to Partnership and Corporation)
- ▶▶ Disclosure of tax residency outside of Canada (if applicable)
- ▶▶ Nature of the business
- ▶▶ CRA Business Number (if applicable)

We recognize that every business is different and your path may look a little different. **Meet with us to understand how we can help you with all areas of switching to Kindred, including:**

- ✓ **Membership and Account Setup**
- ✓ **Financial Services and Transfers**
- ✓ **Banking Tools and Access**
 - ▶▶ Review our [different options](#) for business credit cards at Kindred
- ✓ **Everyday Banking Transition**
 - ▶▶ Change banking account details for all direct deposits and pre-authorized payments
- ✓ **Final Review**
 - ▶▶ Ensure all transactions are going through Kindred before closing prior financial institution account

For more details on switching your business banking to Kindred and to get started, visit a [branch near you](#) or [book a meeting](#) to speak with us in person, on video chat, or over the phone at your convenience.

¹**Address and Contact Information** – includes: Street Address, City, Province, Postal Code, Country, Phone Number, Email, Website.

²**Unincorporated Association** – the following documents may be used to prove existence (if applicable): By-Laws, Memorandum of Articles of Association, Association Rules, Constitution, Charter.